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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Related Docket Nos. 999, 1082

**NOTICE OF WITHDRAWAL OF THE DEBTORS'
SEVENTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO
CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007
(MODIFY AND ALLOW AS MODIFIED) SOLELY WITH RESPECT TO CLAIM 636**

PLEASE TAKE NOTICE that, on January 19, 2023, Genesis Global Holdco, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that, on February 27, 2023, proof of claim number 19 was filed against Holdco in these Chapter 11 Cases ("Claim No. 19").

¹ The Debtors in the above captioned cases (these "Chapter 11 Cases"), along with the last four digits of each Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE FURTHER NOTICE that, on or about June 6, 2023, claim number 636 was filed against Holdco in these proceedings (“Claim No. 636”), amending Claim No. 19.

PLEASE TAKE FURTHER NOTICE that, on November 29, 2023, the Debtors filed the *Debtors’ Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow as Modified)* (ECF No. 999) (the “Objection”), seeking to modify the Debtor against which Claim No. 636 was filed, as well as the amount asserted in the Claim, and allow Claim No. 636 as modified.

PLEASE TAKE FURTHER NOTICE that, on December 22, 2023, the Debtors filed a *Notice of Adjournment of Debtors’ Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow as Modified)* (the “Notice of Adjournment”) (ECF No. 1082), adjourning the Objection solely with respect to Claim No. 636 to the January 18, 2024 omnibus hearing at 10:00 a.m. (prevailing Eastern time) and extending the deadline for the Debtors to file a reply, if any, solely with respect to Claim No. 636 to January 16, 2024 at 4:00 p.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby withdraw without prejudice the Objection solely with respect to Claim No. 636. The Debtors reserve all rights to object to Claim No. 636 on any and all grounds.

Dated: January 12, 2024
New York, New York

/s/ Luke A. Barefoot
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